



Order Filed on November 30, 2022
by Clerk
U.S. Bankruptcy Court
District of New Jersey

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

**Caption in Compliance with D.N.J. LBR 9004-1(b)
COLE SCHOTZ P.C.**

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Proposed Attorneys for Debtors and Debtors in Possession

In re:

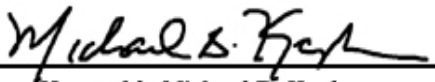
BLOCKFI INC., *et al.*,
Debtors.¹

Chapter 11
Case No. 22-19361 (MBK)
(Joint Administration Requested)
Hearing Date and Time:

**INTERIM ORDER GRANTING DEBTORS' MOTION FOR ENTRY OF AN ORDER (I) AUTHORIZING
DEBTORS TO PAY CERTAIN TAXES AND FEES AND (II) AUTHORIZING FINANCIAL
INSTITUTIONS TO HONOR AND PROCESS RELATED CHECKS AND TRANSFERS PURSUANT TO
BANKRUPTCY CODE §§ 105(a), 363(b), 507(a)(8), AND 541(d)**

The relief set forth on the following pages, numbered two (2) through six (6), is hereby **ORDERED**.

DATED: November 30, 2022


Honorable Michael B. Kaplan
United States Bankruptcy Judge

¹ The Debtors in these Chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: BlockFi Inc. (0015); BlockFi Trading LLC (2487); BlockFi Lending LLC (5017); BlockFi Wallet LLC (3231); BlockFi Ventures LLC (9937); BlockFi International Ltd. (N/A); BlockFi Investment Products LLC (2422); BlockFi Services, Inc. (5965) and BlockFi Lending II LLC (0154). The location of the Debtors' service address is 201 Montgomery Street, Suite 263, Jersey City, NJ 07302.

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Debtors: BLOCKFI, INC., *et al.*

Case No. 22-19361 (MBK)

Caption of Order: INTERIM ORDER GRANTING DEBTORS' MOTION FOR ENTRY OF AN ORDER (I) AUTHORIZING DEBTORS TO PAY CERTAIN TAXES AND FEES AND (II) AUTHORIZING FINANCIAL INSTITUTIONS TO HONOR AND PROCESS RELATED CHECKS AND TRANSFERS PURSUANT TO BANKRUPTCY CODE §§ 105(a), 363(b), 507(a)(8), AND 541(d)

Upon the *Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing Debtors to Pay Certain Taxes and Fees and (II) Authorizing Financial Institutions to Honor and Process Related Checks and Transfers Pursuant to Bankruptcy Code §§ 105(a), 363(b), 507(a)(8), and 541(d)* (the "Motion")¹; and the Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. § 157, and the Standing Order 12-1 (Simandle, C.J.), *Standing Order of Reference to the Bankruptcy Court Under Title 11*, dated September 18, 2012); and consideration of the Motion and the requested relief being a core proceeding pursuant to 28 U.S.C. § 157(b); and it appearing that venue is proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Motion having been provided, and it appearing that no other or further notice need be provided; and the Court having reviewed the Motion; and the Court having held a hearing (the "Hearing") on the Motion; and all objections, if any, to the Motion having been withdrawn, resolved, or overruled; and the Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and upon the *Declaration of Mark Renzi in Support of the Debtors' Chapter 11 Petitions and First Day Motions* filed contemporaneously herewith, the record of the Hearing, and all of the proceedings had before the Court and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Motion is **GRANTED** on an interim basis as set forth herein.

¹ Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Motion.

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Debtors: BLOCKFI, INC., *et al.*

Case No. 22-19361 (MBK)

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2. The Debtors are authorized, but not directed, to: (a) negotiate, pay, and remit (or use tax credits to offset), or otherwise satisfy the Taxes and Fees (including corresponding Assessments) that arose or accrued prior to the Petition Date and that will become due and owing in the ordinary course of business until the date a final order on the Motion is entered; and (b) negotiate, pay and remit (or use tax credits to offset) Taxes and Fees that arise or accrue in the ordinary course of business on a postpetition basis until the date a final order on the Motion is entered—including, for the avoidance of doubt, posting collateral or a letter of credit in connection with any dispute related to the Audits or Assessments or paying any Taxes and Fees arising as a result of the Audits or Assessments; *provided*, notwithstanding anything to the contrary herein or in the Motion, that in the event the Debtors make a payment with respect to any Taxes and Fees for the prepetition portion of any “straddle” amount, and this Court subsequently determines such amount was not entitled to priority or administrative treatment under section 507(a)(8) or 503(b)(1)(B) of the Bankruptcy Code, the Debtors may (but shall not be required to) seek an order from the Court requiring a return of such amounts.

3. The Banks are authorized, at the Debtors' request, to receive, process, honor and pay, to the extent of cleared and sufficient funds on deposit, any and all checks issued or to be issued, credit card payments, or electronic fund transfers requested or to be requested by the Debtors relating to this Interim Order. The Banks shall not be liable to any party on account of: (a) following the Debtors' representations, instructions, or presentations as to any order of the Court (without any duty of further inquiry); (b) honoring any prepetition checks, drafts, or wires

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Debtors: BLOCKFI, INC., *et al.*

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in a good faith belief or upon a representation by the Debtors that the Court has authorized such prepetition check, draft, or wire; or (c) an innocent mistake made despite implementation of reasonable handling procedures. The Banks may rely on the representations of the Debtors regarding checks that were drawn, credit card payments made, or instructions issued by the Debtors before the Petition Date, and the payments should be honored postpetition pursuant to an order of this Court.

4. The Debtors are authorized, but not directed, to issue new postpetition checks or effect new postpetition credit card payments or electronic funds transfers in replacement of any checks, credit card payments, or transfer requests on account of any payments of prepetition Taxes and Fees that are dishonored or rejected as a result of the commencement of the Debtors' Chapter 11 Cases.

5. Nothing contained in this Interim Order or any action taken by the Debtors in implementing this Interim Order shall be deemed (a) an admission as to the validity, amount, classification, or priority of any claim or lien against the Debtors, (b) a waiver of the Debtors' or any party in interest's rights to dispute the validity, amount, classification, or priority of any claim or lien of any Taxing Authority under applicable nonbankruptcy law, (c) a waiver of any claims or causes of action which may exist against any Taxing Authority, or (d) an assumption, adoption or rejection of any contract or lease between the Debtors and any third party under Bankruptcy Code section 365.

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Debtors: BLOCKFI, INC., *et al.*

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6. Notwithstanding anything to the contrary in the Motion, this Order, or any findings announced at the hearing, nothing in the Motion, this Order, or announced at the hearing constitutes a finding under the federal securities laws as to whether crypto tokens or transactions involving crypto tokens are securities, and the right of the United States Securities and Exchange Commission to challenge transactions involving crypto tokens on any basis are expressly reserved.

7. The Final Hearing on the Motion will be held on **January 9, 2023 at 10:00am (Eastern Time)**. Objections, if any, that relate to the Motion shall be filed and served so as to be actually received by the Debtors' proposed counsel on or before **January 2, 2023 at 4:00 p.m. (Eastern Time)**. If no objections are filed to the Motion, the Court may enter an order approving the relief requested in the Motion on a final basis without further notice or hearing.

8. This Interim Order is effective only from the date of entry through this Court's disposition of the Motion on a final basis; provided that the Court's ultimate disposition of the Motion on a final basis shall not impair or otherwise affect any action taken pursuant to this Interim Order.

9. The requirements set forth in Bankruptcy Rule 6003(b) are satisfied by the contents of the Motion or otherwise deemed waived.

10. The Debtors are authorized to take all actions necessary to effect the relief granted pursuant to this Interim Order in accordance with the Motion.

11. Notwithstanding Bankruptcy Rule 6004(h), to the extent applicable, this Interim Order shall be effective and enforceable immediately upon entry hereof.

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12. Notice of the Motion as provided therein shall be deemed good and sufficient notice of such Motion and the requirements of Bankruptcy Rule 6004(a) and the Local Rules are satisfied by such notice.

13. A true copy of this Interim Order shall be served on all required parties pursuant to D.N.J.LBR 9013-5(f).

14. Any party may move for modification of this Interim Order in accordance with D.N.J. LBR 9013-5(e).

15. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, and/or enforcement of this Order.

EXHIBIT 1

TAXING AUTHORITIES LIST

TAXING AUTHORITY	ADDRESS
ALABAMA DEPARTMENT OF LABOR FITZGERALD WASHINGTON, COMMISSIONER	649 MONROE STREET MONTGOMERY AL 36131 334-242-8990
ALABAMA DEPARTMENT OF REVENUE GORDON PERSONS BLDNG	50 NORTH RIPLEY STREET MONTGOMERY AL 36104 334-242-1170
ALASKA DEPARTMENT OF LABOR AND WORKFORCE DEVELOPMENT HEIDI DRYGAS, COMMISSIONER	P.O. BOX 11149 JUNEAU AK 99811-1149 907-465-2700
ALASKA DEPARTMENT OF REVENUE STATE OFFICE BUILDING	333 WILLOUGHBY AVENUE 11TH FLOOR P.O. BOX 110410 JUNEAU AK 99811-0410
ARIZONA DEPARTMENT OF REVENUE 1600 W MONROE ST.	PHOENIX AZ 85007-2650 602-255-2060
ARKANSAS DEPARTMENT OF FINANCE AND ADMINISTRATION 1509 WEST 7TH STREET	LITTLE ROCK AR 72201
ARKANSAS DEPARTMENT OF LABOR LEON JONES, JR, DIRECTOR OF LABOR	10421 WEST MARKHAM LITTLE ROCK AR 72205 501-682-4541
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DELAWARE DEPARTMENT OF LABOR JOHN MCMAHON JR., SECRETARY OF LABOR	4425 N. MARKET ST., 4TH FL WILMINGTON DE 19802 302-761-8200
DELAWARE DIVISION OF REVENUE CARVEL STATE OFFICE BUILDING	820 NORTH FRENCH STREET NEW CASTLE COUNTY WILMINGTON DE 19801 302-577-8200
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ENVIRONMENTAL PROTECTION AGENCY REGION 1 (CT, MA, ME, NH, RI, VT)	5 POST OFFICE SQUARE SUITE 100 BOSTON MA 02109-3912 617-918-1111
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ENVIRONMENTAL PROTECTION AGENCY REGION 3 (DC, DE, MD, PA, VA, WV)	1650 ARCH STREET PHILADELPHIA PA 19103-2029 215-814-5000
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ENVIRONMENTAL PROTECTION AGENCY REGION 5 (IL, IN, MI, MN, OH, WI)	77 WEST JACKSON BOULEVARD CHICAGO IL 60604-3507 312-353-2000
ENVIRONMENTAL PROTECTION AGENCY REGION 6 (AR, LA, NM, OK, TX)	1445 ROSS AVENUE SUITE 1200 DALLAS TX 75202-2733 214-665-2200
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STATE OF ALASKA ATTORNEY GENERAL ATTN: BANKRUPTCY DEPARTMENT	P.O. BOX 110300 JUNEAU AK 99811-0300 907-465-2133
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STATE OF ARKANSAS ATTORNEY GENERAL ATTN: BANKRUPTCY DEPARTMENT	323 CENTER ST. SUITE 200 LITTLE ROCK AR 72201-2610 501-682-2007
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STATE OF COLORADO ATTORNEY GENERAL ATTN: BANKRUPTCY DEPARTMENT	RALPH L. CARR COLORADO JUDICIAL CENTER 1300 BROADWAY, 10TH FLOOR DENVER CO 80203 720-508-6000
STATE OF CONNECTICUT ATTORNEY GENERAL ATTN: BANKRUPTCY DEPARTMENT	165 CAPITOL AVENUE HARTFORD CT 06106 860-808-5318
STATE OF DELAWARE ATTORNEY GENERAL ATTN: BANKRUPTCY DEPARTMENT	CARVEL STATE OFFICE BLDG. 820 N. FRENCH ST. WILMINGTON DE 19801 302-577-8338
STATE OF FLORIDA ATTORNEY GENERAL ATTN: BANKRUPTCY DEPARTMENT	THE CAPITOL, PL 01 TALLAHASSEE FL 32399-1050 850-414-3300
STATE OF GEORGIA ATTORNEY GENERAL ATTN: BANKRUPTCY DEPARTMENT	40 CAPITAL SQUARE, SW ATLANTA GA 30334-1300 404-656-3300
STATE OF HAWAII ATTORNEY GENERAL ATTN: BANKRUPTCY DEPARTMENT	425 QUEEN ST. HONOLULU HI 96813 808-586-1500
STATE OF IDAHO ATTORNEY GENERAL ATTN: BANKRUPTCY DEPARTMENT	700 W. JEFFERSON STREET P.O. BOX 83720 BOISE ID 83720-1000 208-334-2400
STATE OF ILLINOIS ATTORNEY GENERAL ATTN: BANKRUPTCY DEPARTMENT	100 WEST RANDOLPH STREET CHICAGO IL 60601 312-814-3000
STATE OF INDIANA ATTORNEY GENERAL ATTN: BANKRUPTCY DEPARTMENT	INDIANA GOVERNMENT CENTER SOUTH 302 W. WASHINGTON ST., 5TH FLOOR INDIANAPOLIS IN 46204 317-232-6201
STATE OF IOWA ATTORNEY GENERAL ATTN: BANKRUPTCY DEPARTMENT	1305 E. WALNUT STREET DES MOINES IA 50319 515-281-5164
STATE OF KANSAS ATTORNEY GENERAL ATTN: BANKRUPTCY DEPARTMENT	120 SW 10TH AVE., 2ND FLOOR TOPEKA KS 66612-1597 785-296-2215
STATE OF KENTUCKY ATTORNEY GENERAL ATTN:	700 CAPITOL AVENUE, SUITE 118 FRANKFORT KY

TAXING AUTHORITY	ADDRESS
BANKRUPTCY DEPARTMENT	40601 502-696-5300
STATE OF LOUISIANA ATTORNEY GENERAL ATTN: BANKRUPTCY DEPARTMENT	P.O. BOX 94095 BATON ROUGE LA 70804-4095 225-326-6000
STATE OF MAINE ATTORNEY GENERAL ATTN: BANKRUPTCY DEPARTMENT	6 STATE HOUSE STATION AUGUSTA ME 04333-0000 207-626-8800
STATE OF MARYLAND ATTORNEY GENERAL ATTN: BANKRUPTCY DEPARTMENT	200 ST. PAUL PLACE BALTIMORE MD 21202-2202 410-576-6300
STATE OF MASSACHUSETTS ATTORNEY GENERAL ATTN: BANKRUPTCY DEPARTMENT	ONE ASHBURTON PLACE BOSTON MA 02108-1698 617-727-2200
STATE OF MICHIGAN ATTORNEY GENERAL ATTN: BANKRUPTCY DEPARTMENT	G. MENNEN WILLIAMS BUILDING, 7TH FLOOR 525 W. OTTAWA ST. P.O. BOX 30212 LANSING MI 48909-0212 517-373-1110
STATE OF MINNESOTA ATTORNEY GENERAL ATTN: BANKRUPTCY DEPARTMENT	1400 BREMER TOWER 445 MINNESOTA STREET ST. PAUL MN 55101-2131 651-296-3353
STATE OF MISSISSIPPI ATTORNEY GENERAL ATTN: BANKRUPTCY DEPARTMENT	WALTER SILLERS BUILDING 550 HIGH STREET, SUITE 1200 P.O. BOX 220 JACKSON MS 39201 601-359-3680
STATE OF MISSOURI ATTORNEY GENERAL ATTN: BANKRUPTCY DEPARTMENT	SUPREME COURT BUILDING 207 W. HIGH ST. JEFFERSON CITY MO 65102 573-751-3321
STATE OF MONTANA ATTORNEY GENERAL ATTN: BANKRUPTCY DEPARTMENT	215 N SANDERS, THIRD FLOOR PO BOX 201401 HELENA MT 59620-1401 406-444-2026
STATE OF NEBRASKA ATTORNEY GENERAL ATTN: BANKRUPTCY DEPARTMENT	2115 STATE CAPITOL 2ND FL, RM 2115 LINCOLN NE 68509-8920 402-471-2683
STATE OF NEVADA ATTORNEY GENERAL ATTN: BANKRUPTCY DEPARTMENT	100 NORTH CARSON STREET CARSON CITY NV 89701 775-684-1100
STATE OF NEW HAMPSHIRE ATTORNEY GENERAL ATTN: BANKRUPTCY DEPARTMENT	33 CAPITOL ST. CONCORD NH 03301-0000 603-271-3658
STATE OF NEW JERSEY ATTORNEY GENERAL ATTN: BANKRUPTCY DEPARTMENT	RJ HUGHES JUSTICE COMPLEX 25 MARKET STREET P.O. BOX 080 TRENTON NJ 08625-0080 609-292-4925
STATE OF NEW MEXICO ATTORNEY GENERAL ATTN: BANKRUPTCY DEPARTMENT	P.O. DRAWER 1508 SANTA FE NM 87504-1508 505-827-6000
STATE OF NEW YORK ATTORNEY GENERAL ATTN: BANKRUPTCY DEPARTMENT	THE CAPITOL ALBANY NY 12224-0341 518-776-2000
STATE OF NORTH CAROLINA ATTORNEY GENERAL ATTN: BANKRUPTCY DEPARTMENT	9001 MAIL SERVICE CENTER RALEIGH NC 27699-9001 919-716-6400
STATE OF NORTH DAKOTA ATTORNEY GENERAL ATTN: BANKRUPTCY DEPARTMENT	STATE CAPITOL 600 E BOULEVARD AVE DEPT 125 BISMARCK ND 58505-0040 701-328-2210
STATE OF OHIO ATTORNEY GENERAL ATTN: BANKRUPTCY DEPARTMENT	30 E. BROAD ST., 14TH FLOOR COLUMBUS OH 43215 800-282-0515
STATE OF OKLAHOMA ATTORNEY GENERAL ATTN: BANKRUPTCY DEPARTMENT	313 NE 21ST STREET OKLAHOMA CITY OK 73105 405-521-3921
STATE OF OREGON ATTORNEY GENERAL ATTN: BANKRUPTCY DEPARTMENT	1162 COURT STREET NE SALEM OR 97301 503-378-4400
STATE OF PENNSYLVANIA ATTORNEY GENERAL ATTN: BANKRUPTCY DEPARTMENT	STRAWBERRY SQUARE 16TH FLOOR HARRISBURG PA 17120 717-787-3391
STATE OF RHODE ISLAND ATTORNEY GENERAL ATTN: BANKRUPTCY DEPARTMENT	150 SOUTH MAIN STREET PROVIDENCE RI 02903-0000 401-274-4400
STATE OF SOUTH CAROLINA ATTORNEY GENERAL ATTN: BANKRUPTCY DEPARTMENT	P.O. BOX 11549 COLUMBIA SC 29211-1549 803-734-3970
STATE OF SOUTH DAKOTA ATTORNEY GENERAL ATTN: BANKRUPTCY DEPARTMENT	1302 EAST HIGHWAY 14 SUITE 1 PIERRE SD 57501-8501 605-773-3215
STATE OF TENNESSEE ATTORNEY GENERAL ATTN: BANKRUPTCY DEPARTMENT	P.O. BOX 20207 NASHVILLE TN 37202-0207 615-741-3491
STATE OF TEXAS ATTORNEY GENERAL ATTN: BANKRUPTCY DEPARTMENT	CAPITOL STATION PO BOX 12548 AUSTIN TX 78711-2548 512-475-4868
STATE OF UTAH ATTORNEY GENERAL ATTN: BANKRUPTCY DEPARTMENT	PO BOX 142320 SALT LAKE CITY UT 84114-2320 801-538-9600
STATE OF VERMONT ATTORNEY GENERAL ATTN:	109 STATE ST. MONTPELIER VT 05609-1001 802828-

TAXING AUTHORITY	ADDRESS
BANKRUPTCY DEPARTMENT	3171
STATE OF VIRGINIA ATTORNEY GENERAL ATTN: BANKRUPTCY DEPARTMENT	900 EAST MAIN STREET RICHMOND VA 23219 804-786-2071
STATE OF WASHINGTON ATTORNEY GENERAL ATTN: BANKRUPTCY DEPARTMENT	1125 WASHINGTON ST. SE P.O. BOX 40100 OLYMPIA WA 98504-0100 360-753-6200
STATE OF WEST VIRGINIA ATTORNEY GENERAL ATTN: BANKRUPTCY DEPARTMENT	STATE CAPITOL BLDG 1 ROOM E 26 CHARLESTON WV 25305 304-558-2021
STATE OF WISCONSIN ATTORNEY GENERAL ATTN: BANKRUPTCY DEPARTMENT	WISCONSIN DEPARTMENT OF JUSTICE STATE CAPITOL, ROOM 114 EAST P. O. BOX 7857 MADISON WI 53707-7857 608-266-1221
STATE OF WYOMING ATTORNEY GENERAL ATTN: BANKRUPTCY DEPARTMENT	123 CAPITOL BUILDING 200 W. 24TH STREET CHEYENNE WY 82002 307-777-7841
TENNESSEE DEPART. OF LABOR & WORKFORCE DEVELOPMENT BURNS PHILLIPS, COMMISSIONER	220 FRENCH LANDING DRIVE NASHVILLE TN 37243 844-224-5818
TENNESSEE DEPARTMENT OF REVENUE 500 DEADERICK STREET, ANDREW JACKSON BUILDING	NASHVILLE TN 37242 615-253-0600
TEXAS WORKFORCE COMMISSION RONALD G. CONGLETON, COMMISSIONER REPRESENTING LABOR	101 EAST 15TH ST. AUSTIN TX 78778 512-475-2670
TEXAS DEPARTMENT OF REVENUE CAPITOL STATION	P.O. BOX 13528 AUSTIN TX 78711-3528
UNITED STATES OF AMERICA ATTORNEY GENERAL ATTN: BANKRUPTCY DEPARTMENT	US DEPT OF JUSTICE 950 PENNSYLVANIA AVE NW WASHINGTON DC 20530-0001
UTAH LABOR COMMISSION SHERRIE HAYASHI, COMMISSIONER	160 E. 300 S., SUITE 300 SALT LAKE CITY UT 84111 801-530-6800
UTAH DEPARTMENT OF REVENUE 210 NORTH 1950 WEST	SALT LAKE CITY UT 84134
VERMONT DEPARTMENT OF LABOR ROSE LUCENTI, DIRECTOR OF WORKFORCE DEVELOPMENT	5 GREEN MOUNTAIN DRIVE P.O. BOX 488 MONTPELIER VT 05601-0488
VERMONT DEPARTMENT OF TAXES 133 STATE STREET	MONTPELLER VT 05602
VIRGINIA DEPARTMENT OF LABOR AND INDUSTRY C. RAY DAVENPORT, COMMISSIONER	MAIN STREET CENTRE 600 EAST MAIN STREET, SUITE 207 RICHMOND VA 23219 804-371-2327
VIRGINIA DEPARTMENT OF REVENUE VIRGINIA DEPARTMENT OF TAXATION OFFICE OF CUSTOMER SERVICE	P.O. BOX 1115 RICHMOND VA 23218-1115
WASHINGTON DC ATTORNEY GENERAL ATTN: BANKRUPTCY DEPARTMENT	441 4TH STREET, NW WASHINGTON DC 20001 202-727-3400
WASHINGTON DC OFFICE OF TAX AND REVENUE 1101 4TH ST SW	STE 270 WEST WASHINGTON DC 20024 202-727-4829
WASHINGTON DEPARTMENT OF LABOR AND INDUSTRIES JOEL SACKS, DIRECTOR	P.O. BOX 44000 OLYMPIA WA 98504-4001 360-902-5800
WASHINGTON DEPARTMENT OF REVENUE TAXPAYER ACCOUNT ADMINISTRATION	P.O. BOX 47476 OLYMPIA WA 98504-7476
WEST VIRGINIA DIVISION OF LABOR JOHN R. JUNKINS, ACTING COMMISSIONER	STATE CAPITOL COMPLEX, #749-B BUILDING #6 1900 KANAWHA BLVD. CHARLESTON WV 25305 304-558-7890
WEST VIRGINIA DEPARTMENT OF REVENUE ATTN: LEGAL DIVISION	1001 LEE STREET, EAST CHARLESTON WV 25301 304-558-5330
WISCONSIN DEPARTMENT OF WORKFORCE DEVELOPMENT REGGIE NEWSON, SECRETARY	201 E. WASHINGTON AVE., #A400 P.O. BOX 7946 MADISON WI 53707-7946 608-266-3131
WISCONSIN DEPARTMENT OF REVENUE CUSTOMER SERVICE BUREAU	P.O. BOX 8949 MADISON WI 53708-8949 608-266-2486
WYOMING DEPARTMENT OF WORKFORCE SERVICE JOAN K. EVANS, DIRECTOR	1510 EAST PERSHING BLVD. CHEYENNE WY 82002 307-777-8728
WYOMING DEPARTMENT OF REVENUE 122 WEST 25TH STREET	2ND FLOOR WEST CHEYENNE WY 82002-0110 307-777-5275

In re:
BlockFi Inc.
Debtor

Case No. 22-19361-MBK
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0312-3
Date Rcvd: Nov 30, 2022

User: admin
Form ID: pdf903

Page 1 of 2
Total Noticed: 1

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Dec 02, 2022:

Recip ID	Recipient Name and Address
db	+ BlockFi Inc., 201 Montgomery Street, Suite 263, Jersey City, NJ 07302-5057

TOTAL: 1

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

BY PASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Dec 02, 2022

Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on November 30, 2022 at the address(es) listed below:

Name	Email Address
Barbra Rachel Parlin	on behalf of Creditor Silvergate Bank barbra.parlin@hklaw.com elvin.ramos@hklaw.com;glenn.huzinec@hklaw.com,HAPI@HKLAW.COM;hapi@hklaw.com;jjalemany@hklaw.com;vincent.foley@hklaw.com
Jeffrey M. Sponder	on behalf of U.S. Trustee U.S. Trustee jeffrey.m.sponder@usdoj.gov jeffrey.m.sponder@usdoj.gov
Lauren Bielskie	on behalf of U.S. Trustee U.S. Trustee lauren.bielskie@usdoj.gov
Michael D. Sirota	on behalf of Plaintiff BlockFi Inc. msirota@coleschotz.com fpisano@coleschotz.com
Michael D. Sirota	on behalf of Debtor BlockFi Inc. msirota@coleschotz.com fpisano@coleschotz.com

District/off: 0312-3

User: admin

Page 2 of 2

Date Rcvd: Nov 30, 2022

Form ID: pdf903

Total Noticed: 1

Michael D. Sirota	on behalf of Debtor BlockFi Services Inc. msirota@coleschotz.com, fpisano@coleschotz.com
Michael D. Sirota	on behalf of Debtor BlockFi Trading LLC msirota@coleschotz.com fpisano@coleschotz.com
Michael D. Sirota	on behalf of Debtor BlockFi Lending II LLC msirota@coleschotz.com fpisano@coleschotz.com
Michael D. Sirota	on behalf of Plaintiff BlockFi International Ltd. msirota@coleschotz.com fpisano@coleschotz.com
Michael D. Sirota	on behalf of Debtor BlockFi Ventures LLC msirota@coleschotz.com fpisano@coleschotz.com
Michael D. Sirota	on behalf of Debtor BlockFi Investment Products LLC msirota@coleschotz.com fpisano@coleschotz.com
Michael D. Sirota	on behalf of Debtor BlockFi International Ltd. msirota@coleschotz.com fpisano@coleschotz.com
Michael D. Sirota	on behalf of Debtor BlockFi Wallet LLC msirota@coleschotz.com fpisano@coleschotz.com
Michael D. Sirota	on behalf of Debtor BlockFi Lending LLC msirota@coleschotz.com fpisano@coleschotz.com
Michael D. Sirota	on behalf of Plaintiff BlockFi Lending LLC msirota@coleschotz.com fpisano@coleschotz.com
Richard Kanowitz	on behalf of Plaintiff BlockFi International Ltd. richard.kanowitz@haynesboone.com mklein@cooley.com;jindyke@cooley.com;efiling-notice@ecf.pacerpro.com
Richard Kanowitz	on behalf of Plaintiff BlockFi Lending LLC richard.kanowitz@haynesboone.com mklein@cooley.com;jindyke@cooley.com;efiling-notice@ecf.pacerpro.com
Richard Kanowitz	on behalf of Debtor BlockFi Inc. richard.kanowitz@haynesboone.com mklein@cooley.com;jindyke@cooley.com;efiling-notice@ecf.pacerpro.com
Richard Kanowitz	on behalf of Plaintiff BlockFi Inc. richard.kanowitz@haynesboone.com mklein@cooley.com;jindyke@cooley.com;efiling-notice@ecf.pacerpro.com
U.S. Trustee	USTPRegion03.NE.ECF@usdoj.gov
Warren A. Usatine	on behalf of Debtor BlockFi Inc. wusatine@coleschotz.com fpisano@coleschotz.com
TOTAL: 21	